

Code **LPB**
Company name Lien Viet Post Joint Stock Commercial Bank
Date 08/21/2023
Subject Plan for the bond private placement in 2023

Content:

The Board resolution dated August 17, 2023, the BOD of Lien Viet Post Joint Stock Commercial Bank approved the plan for the bond private placement in 2023 as follows:

1. Issuer: Lien Viet Post Joint Stock Commercial Bank
2. Bond name: Lien Viet Post Joint Stock Commercial Bank
3. Term: from 02 years to 03 years
4. Bond type: non-convertible bond, unsecured and without warrants
5. Issue form: book entry
6. Issue value: maximum VND10,000,000,000,000; including:
 - Phase 1 (September 2023): VND500 billion;
 - Phase 2 (September 2023): VND1,000 billion;
 - Phase 3 (September 2023): VND1,000 billion;
 - Phase 4 (October 2023): VND1,000 billion;
 - Phase 5 (October 2023): VND1,000 billion.
7. Par value: VND1,000,000,000/bond
8. Plan for using capital from the issuance:

No.	Content	Estimated amount (VND billion)
1	Loans for agriculture, rural and consumer	5,500
2	Trading	2,000
3	construction	2,000
4	Manufacturing and processing industry	500
	Total	10,000

