

Code BWE
Company name Binh Duong Water – Environment Corporation - Joint Stock Company
Date 08/21/2023
Subject Report on using capital after audit

Content:

Binh Duong Water – Environment Corporation - Joint Stock Company reports the progress of using capital from the share public offering from with details as follows:

I. Information on stock issuance:

- Stock name: Binh Duong Water – Environment Corporation - Joint Stock Company
- Stock type: common share
- Issued volume: 37,500,000 shares
- Mobilized capital amount: VND964,297,364,000; Of which the amount for project: VND599,502,247,422
- Ending date: November 04, 2020.

II. Plan for using capital from the issuance:

1. Project progress according to the plan announced:

The estimated proceeds from the offering of VND814,202,623,422 will be used for the following purposes:

No.	Content	Amount (VND)
1	To pay for the first principle of BWEBOND2018 bond	100,000,000,000
2	To implement Binh Duong project	109,428,586,000
3	To implement Nam Binh Duong project	85,490,060,691
4	To implement Nam Binh Duong project	112,167,934,731
5	To contribute in Chanh Phu Hoa Construction Investment JSC (phase 1)	65,543,340,000
6	To contribute in Chanh Phu Hoa Construction Investment JSC (phase 2)	49,157,502,000
7	To implement project of Biwase office building in Binh Duong new city area	175,449,120,000

8	To implement project of Biwase office building in Binh Duong new city area	116,966,080,000
	Total	814,202,623,422

Total net income from the share issuance is VND963,942,364,000, which is larger than the planned amount of VND149,739,740,578.

2. The adjusted capital use plan:

No.	Content	Amount (VND)
1	To pay for the first principle of BWEBOND2018 bond	100,000,000,000
2	To implement Binh Duong project	109,428,586,000
3	To implement Nam Binh Duong project	85,490,060,691
4	To implement Nam Binh Duong project	112,167,934,731
5	To contribute in Chanh Phu Hoa Construction Investment JSC (phase 1)	65,543,340,000
6	To contribute in Chanh Phu Hoa Construction Investment JSC (phase 2)	49,157,502,000
7	To implement project of Biwase office building in Binh Duong new city area	175,449,120,000
8	To implement project of Biwase office building in Binh Duong new city area	116,966,080,000
9	To supplement capital for business production activities.	149,739,740,578
	Total	963,942,364,000