

Code **GDT**
Company name Duc Thanh Wood Processing Joint Stock Company
Date 08/18/2023
Subject BOD resolution dated August 18, 2023

Content:

The Board resolution dated August 18, 2023, the BOD of Duc Thanh Wood Processing Joint Stock Company approved the following contents:

1. Approve the share private placement:
 - Stock name: Duc Thanh Wood Processing Joint Stock Company
 - Stock code: GDT
 - Stock type: common share
 - Issued volume: 21,561,092 shares
 - Treasury shares volume: 393,710 shares
 - Outstanding volume: 21,167,382 shares
 - Issue rate: 5%
 - Offering volume: 1,065,000 shares
 - Offering price: VND20,000/share
 - Estimated mobilized amount: VND21,300,000,000
 - Time of implementation: Quarter 3/2023, after being approved by the State Securities Commission of Vietnam (SSC).
 - Time for transfer restriction: 03 years from the ending of the offering.
2. Approve the plan for using capital after the offering:

The estimated proceeds from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To buy raw materials	16,000,000,000	Quarter 3/2023 and Quarter 4/2023
2	To buy other materials	5,300,000,000	Quarter 3/2023 and Quarter 4/2023
	Total	21,300,000,000	

3. Approve the dossier of registration for share private placement.