

Name of warrant HPG/ACBS/CALL/EU/CASH/7M/43
Company name ACB Securities Company Ltd.
Subject Notice of issue of covered warrant

Content:

ACB Securities Company Ltd. announces the issue of covered warrant as follows

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city
Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant HPG/ACBS/CALL/EU/CASH/7M/43
Name (code) of underlying security:	HPG
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	7 months
Expiration date:	Mar 18, 2024
Conversion ratio:	3:1
Exercise price (exercise index):	31,000 VND
Value of collateral (VND):	8,400,000,000
5. Quantity of warrants registered for offering:	12,000,000
6. Issue price (VND):	1,400
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 13:00 Aug 18, 2023 to 15:00 Aug 18 , 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of ACBS and via ACBS's website and ACBS Web Trading
11. Escrow account at bank:	#VALUE!