

Code	VDS
Company name	Viet Dragon Securities Corporation
Date	08/15/2023
Subject	Plan for the 3 rd bond issuance in 2023

Content:

The Board resolution dated August 15, 2023, the BOD of Viet Dragon Securities Corporation approved the plan for the 3rd bond issuance in 2023 as follows:

1. Issuer: Viet Dragon Securities Corporation
2. Bond name: Viet Dragon Securities Corporation
3. Bond code: VDSH2324003
4. Bond type: non-convertible bond, unsecured and without warrants
5. Par value: VND100,000,000/bond
6. Registered offering volume: 9,000 bonds
7. Total value of offering (at par value): VND 900,000,000,000
8. Bond term: 01 year
9. Bond form: book entry
10. Issuance method: private placement
11. Interest rate: 9,5%/year
12. Interest payment term: Once every month
13. Offering price: 100% par value
14. Issue date: expected in August 18, 2023
15. Place to receive subscription: Viet Dragon Securities Corporation.