

Code KSB
Company name Binh Duong Mineral and Construction Joint Stock Company
Date 08/11/2023
Subject Adjustment of the issuance plan

Content:

On August 09, 2023, the BOD of Binh Duong Mineral and Construction Joint Stock Company approved the adjustment, supplement to the Board resolution dated May 31, 2023 regarding the implementation of the share public offering plan as follows:

1. Approve the plan for using capital from the offering:

No.	Content	Amount (VND)	Estimated time
1	To contribute in KSB Investment Company Limited	450,000,000,000	Quarter 4/2023 – Quarter 1/2024
2	To supplement working capital	160,366,416,000	Quarter 3/2023 – 2024
	Total	610,366,416,000	

2. Approve the adjustment of plan for handling the fractional shares and unsold shares
The fractional shares and unsold shares will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
3. Approve the time of implementation to issue shares:
 - Estimated time: expected in Quarter 3/2023 or Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).
4. Approve the selection of National Securities Incorporation as underwriter.
5. Approve the execution order of the stock offering/issuance approved by the resolution of general meeting of shareholder 2022 dated May 27, 2022 and the resolution of general meeting of shareholder 2023 dated June 09, 2023:

No.	Content	Estimated time
1	Stock issuance for dividend payment	After the ending of share public offering.
2	Stock issuance under ESOP	After the ending of stock issuance for dividend payment.
3	Share private placement	After the ending of stock issuance under ESOP.