

**Code** VIC  
**Company name** VINGROUP Joint Stock Company  
**Date** 08/02/2023  
**Subject** Notice of the 1<sup>st</sup> bond public offering of VICH2326001

**Content:**

VINGROUP Joint Stock Company announces the information on the 1<sup>st</sup> bond public offering as follows:

1. Issuer: VINGROUP Joint Stock Company
2. Bond name: VICH2326001
3. Bond type: non-convertible bond, unsecured and without warrants
4. Bond code: none
5. Par value: VND100,000/bond
6. Registered offering volume: 20,000,000 bonds
7. Total value (based on par value): VND2,000,000,000,000
8. Bond term: 36 months
9. Interest rate:
  - For the first two interest periods: 15%/year
10. For next interest periods: sum of 4.5%/year and the reference interest rate.
11. Offering price: VND100,000/bond
12. Minimum registration volume:
  - For individual investors: minimum 500 bonds.
  - For institutional investors: 5,000 bonds.
13. Time for subscription: from August 10, 2023 to 17:00, September 13, 2023
14. Settlement time: from August 10, 2023 to September 14, 2023
15. Issue date: expected on September 14, 2023
16. Place to receive subscription: at SSI Securities Corporation or website:  
<https://www.ssi.com.vn>
17. Bank for blocking depository money:
  - Account holder: VINGROUP Joint Stock Company
  - Account number: 19010302487134
  - Bank: Techcombank.