

Warrant name: MWG/ACBS/CALL/EU/CASH/12M/36
Company name ACB Securities Company Ltd.
Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer:	ACB Securities Company Ltd.
Warrant code:	CMWG2305
Name (code) of underlying security:	MWG
Issuer of underlying security:	MOBILE WORLD INVESTMENT CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	May 24, 2024
Adjustment date:	July 27, 2023
Reason:	MOBILE WORLD INVESTMENT CORPORATION n cash dividend payment

Old exercise price	(1)	36,000 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	52600 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	52100 VND
New exercise price	(5) = (1) x [(4)/(3)]	35,658. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	3.962 : 1

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