

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank For Industry And Trade
Date	07/25/2023
Subject	Result of bond public offering (Phase 1)

Content:

Viet Nam Joint Stock Commercial Bank For Industry And Trade reports the result of the 1st bond public offering as follows:

I. Information on public offering

1. Issuer: Viet Nam Joint Stock Commercial Bank For Industry And Trade
2. Bond type: non-convertible bond, unsecured and without warrant
3. Par value: VND100,000/bond
4. Offering volume: 90,000,000 bonds for 2 batches:
 - Phase 1: 20,000,000 bonds for CTCG2230T2/01 and 30,000,000 bonds for CTG2232T2/01;
 - Phase 2: 15,000,000 bonds for CTCG2230T2/02 and 25,000,000 bonds for CTG2232T2/02.
5. Term:

Phase 1:

- CTCG2230T2/01: 08 years
- CTG2232T2/01: 10 years
 - Offering volume: 50,000,000 bonds; Of which:
 - CTCG2230T2/01: 20,000,000 bonds
 - CTG2232T2/01: 30,000,000 bonds
 - Total value (at par value): VND5,000,000,000,000; Of which:
 - CTCG2230T2/01: VND2,000,000,000,000
 - CTG2232T2/01: VND3,000,000,000,000.

- Interest rate:
 - CTCG2230T2/01 = reference interest + 1.2%/year
 - CTG2232T2/01 = reference interest + 1.3%/year.
- Interest payment term: Once every 12 months
- Offering price: VND100,000/bond
- Time for subscription and payment: from June 08, 2023 to July 20, 2023
- Ending date: July 20, 2023
- Estimated time for transferring bonds: within 30 days from the ending of the offering.

II. Results:

1. For CTCG2230T2/01 bond (term: 08 years):

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:			11,479,600	11,479,600	3,305	3,305	-		
- Local investors	100,000	20,000,000	11,355,600	11,355,600	3,301	3,301	-	8,644,400	56.78%
- Foreign investors	100,000	20,000,000	124,000	124,000	4	4	-	19,876,000	0.62%
2. Institutional investors Of which:			8,520,400	8,520,400	110	110	-		
- Local investors	100,000	20,000,000	8,520,400	8,520,400	110	110	-	11,479,600	42.60%

- Foreign investors	100,000	20,000,000	-	-	-	-	-	20,000,000	0.00%
Total			20,000,000	20,000,000	3,415	3,415	-	-	100%

2. For CTG2232T2/01 bond (term: 10 years):

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors Of which:			12,249,500	12,249,500	2,893	2,893	-		
- Local investors	100,000	30,000,000	12,239,400	12,239,400	2,884	2,884	-	17,760,600	40.80%
- Foreign investors	100,000	30,000,000	10,100	10,100	9	9	-	29,989,900	0.03%
2. Institutional investors Of which:			17,750,500	17,750,500	265	265	-		
- Local investors	100,000	30,000,000	17,750,500	17,750,500	265	265	-	12,249,500	59.17%
- Foreign investors	100,000	30,000,000	-	-	-	-	-	30,000,000	0.00%
Total			30,000,000	30,000,000	3.158	3.158	-	-	100.00%

III. Summary:

1. Total distributed volume: 50,000,000 bonds, equivalent to 100% total bonds expected to be offered; Of which:
 - CTCG2230T2/01 bond (term: 08 years): 20,000,000 bonds
 - CTG2232T2/01 bond (term: 10 years): 30,000,000 bonds
2. Total proceeds: VND5,000,000,000,000; Of which:
 - CTCG2230T2/01 bond (term: 08 years): VND2,000,000,000,000
 - CTG2232T2/01 bond (term: 10 years): VND3,000,000,000,000
 - CTG2232T2/01 bond (term: 10 years):
3. Total fees: VND1,740,000,000
4. Net proceeds: VND4,998,260,000,000.