

Name of warrant: ABC/VCSC/M/Au/T/A2
Company name: Viet Capital Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On July 19, 2023, the Hochiminh Stock Exchange issued Decision No.389/QD-SGDHCM regarding the delisting of covered warrant of Viet Capital Securities Joint Stock Company (VCSC):

Issuer:	Viet Capital Securities Joint Stock Company
Trade name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant ABC/VCSC/M/Au/T/A2
Warrant code:	CACB2301
Issuer of underlying security:	ASIA commercial joint stock bank
Underlying security:	ACB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	August 07, 2023
Conversion ratio:	1.6693:1
Exercise price (exercise index):	23,120
Quantity of warrants registered for delisting	4,000,000
Effective date of delisting:	August 08, 2023
Reason of delisting:	The warant will expire
Last trading date on HOSE:	August 03, 2023