

Name of warrant STB-HSC-MET09
Company name Ho Chi Minh City Securities Corporation
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.192/GCN-UBCK dated July 18,2023 to Ho Chi Minh City Securities Corporation as follows:

1. Name of warrant:	Warrant STB-HSC-MET09
2. Code of underlying security:	STB
3. Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	15,000,000
5. Conversion ratio:	4:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch