

**Name of warrant** VPB-HSC-MET12  
**Company name** Ho Chi Minh City Securities Corporation  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.195/GCN-UBCK dated July 18,2023 to Ho Chi Minh City Securities Corporation as follows:

1. Name of warrant:	Warrant VPB-HSC-MET12
2. Code of underlying security:	VPB
3. Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
4. Quantity of warrants registered for offering:	10,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch