

Name of warrant	Warrant HPG/ACBS/Call/EU/Cash/9M/29
Company name	
Date	07/12/2023
Subject	Report on the result of covered warrant distribution

Content:

ACB Securities Company Ltd announces the report on the result of covered warrant distribution as follows:

- Issuer: ACB Securities Company Ltd
- Head office: Floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant HPG/ACBS/Call/EU/Cash/9M/29
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 09 months
- Expiration date: September 11, 2023
- Conversion ratio: 03:01
- Multiplier (for a warrant based on security index): none
- Exercise price: 20,000 VND

- Value of collateral: 15,600,000,000 VND

2. Information on the offering:

- Start date of offering: July 12, 2023
- End date of distribution: July 12, 2023
- Time of subscription: from 08:30am July 12, 2023 to 09:00am July 12, 2023
- Payment date for warrant purchase: July 12, 2023
- End date of warrant transfer: July 12, 2023

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2600	12,000,000					12,000,000	
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	2600	12,000,000						
- Local investors								
- Foreign investors								
Total	2600	12,000,000					12,000,000	

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.