

Code	POM
Company name	Pomina Steel Corporation
Date	07/14/2023
Subject	Plan for share private placement

Content:

The Board resolution dated July 13, 2023, the BOD of Pomina Steel Corporation approved the plan for share private placement as follows:

- Stock type: common share
- Par value: 10,000 dong/share
- Estimated offering price: VND10,000/share
- Offering volume: 70,175,343 shares
- Estimated mobilized amount: VND701,753,430,000
- Transfer restriction: 03 years from the ending of the offering.
- Time of implementation: expected from August 2023 to December 2024:
 - Phase 1 (August 2023): 10,604,038 shares
 - Phase 2: (September 2024): 59,571,305 shares.
- Plan for using capital from the offering: total proceeds from the offering will be used to supplement its working capital.