

Code	APH
Company name	An Phat Holdings Joint Stock Company
Date	03/31/2023
Subject	Report on the use of capital from the share public offering

Content:

An Phat Holdings Joint Stock Company (APH) announces the use of capital from the share public offering as follows:

1. Information on the offering:

- Stock name: An Phat Holdings Joint Stock Company
- Stock code: APH
- Stock type: common share
- Par value: VND10,000/share
- Offering volume: 55,744,983 shares
- Mobilized capital amount (at par value): VND557,449,830,000
- Purpose: to buy shares of AAA to increase the ownership ratio
- Offering form: public offering
- Beginning date: March 15, 2021
- Ending date:
 - + For stock issuance to existing shareholders: April 12, 2021
 - + For unsold shares and fractional shares: April 15, 2021
- Charter capital before the issuance: VND1,466,773,390,000
- Total distributed shares: 55,744,983 shares
- Selling price: VND10,000/share
- Total amount: VND557,449,830,000

- Expenses: VND285,550,000
- Total net proceeds: VND557,164,280,000
- Charter capital after the issuance: VND2,024,223,220,000

2. Purpose of capital use according to the issuance plan:

- Total proceeds from the offering will be used for the following purposes:

No.	Purpose	Estimated amount (VND)	Estimated time
1	To buy shares of AAA to increase the ownership ratio	557,449,830,000	Quarter 2/2021 - Quarter 3/2021
	Total	557,449,830,000	

3. Capital use progress until July 15, 2022:

No.	Content	Time of implementation	Purchase volume (share)	Amount (VND)
1	To buy shares of AAA via the publicity auction	from April 02, 2021 to May 20, 2021	32,208,146	452,964,044,000
2	To buy shares of AAA via the trading floor	from July 06, 2021 to July 16, 2021	2,500,000	41,305,464,201
3	To buy shares of AAA via the publicity auction	from May 23, 2022 to July 09, 2022	40,800,000	489,600,000,000
	Total			983,869,508,201