

<b>Code</b>	<b>CVIC2304</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	07/11/2023
<b>Subject</b>	Decision on initial listing

**Content:**

On July 11, 2023, the Hochiminh Stock Exchange issued Decision No.343/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Head office: TNR building, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, HCMC.

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.VIC.KIS.M.CA.T.21
3. Warrant code: CVIC2304
4. ISIN code: VN0CVIC23047
5. Underlying security: VIC
6. Issuer of the underlying security: VINGROUP Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 09 months
11. Expiration date: March 25, 2024
12. Conversion ratio: 8:1
13. Exercise price: VND59,888
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: July 13, 2023.