

Code	CPDR2303
Company name	KIS Vietnam Securities Corporation
Date	07/11/2023
Subject	Decision on initial listing

Content:

On July 11, 2023, the Hochiminh Stock Exchange issued Decision No.338/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Head office: TNR building, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, HCMC.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.PDR.KIS.M.CA.T.12
3. Warrant code: CPDR2303
4. ISIN code: VN0CPDR23030
5. Underlying security: PDR
6. Issuer of the underlying security: Phat Dat Real Estate Development Corp
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 09 months
11. Expiration date: March 25, 2024
12. Conversion ratio: 4:1
13. Exercise price: VND19,888
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: July 13, 2023.