

Code	CHPG2314
Company name	Phu Hung Securities Corporation
Date	07/10/2023
Subject	Decision on initial listing

Content:

On July 10, 2023, the Hochiminh Stock Exchange issued Decision No.329/QD-SGDHCM to allow Phu Hung Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: Phu Hung Securities Corporation
2. Short name: PHS
3. Head office: Phu My Hung Tower, 8 Hoang Van Thai, Tan Phu ward, district 7, Ho Chi Minh.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.HPG.02.PHS.C.EU.Cash
3. Warrant code: CHPG2314
4. ISIN code: VN0CHPG23141
5. Underlying security: HPG
6. Issuer of the underlying security: Hoa Phat Group Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 09 months
11. Expiration date: February 29, 2024
12. Conversion ratio: 2:1
13. Exercise price: VND21,450
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: July 12, 2023.