

Code **KOS**
Company name Kosy Joint Stock Company
Date 06/14/2023
Subject Report on using capital after audit

Content:

Kosy Joint Stock Company reports the progress of using capital after audit from with details as follows:

I. Information on stock issuance:

- Issuer: Kosy Joint Stock Company
- Charter capital before the issuance: VND1,089,374,680,000
- Charter capital after the issuance: VND1,650,313,350,000
- Issuance method: public offering
- Investor quantity: 151 investors
- Offering volume: 57,638,888 shares
- Distributed volume: 56,093,867 shares
- Stock type: common share
- Offering price: VND10,000/share
- Par value: VND10,000/share
- Total value of issuance (at par value): VND560,938,670,000
- Issue date: December 08, 2020
- Beginning date: January 06, 2021
- Ending date: February 04, 2021
- Transfer restriction: none.

II. The use of proceeds from the issuance:

No.	Content	Plan (VND)	Actual use (VND)
1	To supplement capital for implementing projects	355,000,000,000	355,000,000,000
2	To pay debts	132,222,000,386	132,222,000,386
3	To supplement working capital	73,716,669,614	73,716,669,614
	Total	560,938,670,000	560,938,670,000