

**Code**                   **KSB**  
**Company name**   Binh Duong Mineral and Construction Joint Stock Company  
**Date**                   03/31/2023  
**Subject**               Report on the use of capital of bonds

**Content:**

Binh Duong Mineral and Construction Joint Stock Company (KSB) announces the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.05 dated April 20, 2021:

- Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

Unit: VND

No.	Bond code	Term	Issue date	Issue volume	Value (at par value)
1	KSBH2124001	03 year	04/29/2021	3,500	350,000,000,000

- Purpose for capital use: to raise its working capital.

2. Progress of Capital use and disbursement:

- For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
1	To raise working capital of the issuer	The issuer used the proceeds from the bond issuance to raise working capital of the issuer for business activities	350,000,000,000

