

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank For Industry And Trade
Date	06/06/2023
Subject	Notice of the first bond public offering

Content:

Viet Nam Joint Stock Commercial Bank For Industry And Trade announces the information on the first bond public offering as follows:

1. Issuer: Viet Nam Joint Stock Commercial Bank For Industry And Trade
2. Bond code:
 - CTG2230T2/01
 - CTG2232T2/01
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND100,000/bond
5. Offering volume: 50,000,000 bonds, including:
 - CTG2230T2/01: 20,000,000 bonds
 - CTG2232T2/01: 30,000,000 bonds.
6. Total value of issuance (at par value): VND5,000,000,000,000, including:
 - CTG2230T2/01: VND2,000,000,000,000
 - CTG2232T2/01: VND3,000,000,000,000.
7. Term:
 - CTG2230T2/01: 08 years
 - CTG2232T2/01: 10 years
8. Interest rate:
 - CTG2230T2/01 = reference interest + 1.2%/year
 - CTG2232T2/01 = reference interest + 1.3%/year
9. Interest payment term: Once every twelve months
10. Offering price: VND100,000/bond
11. Minimum registration volume: 100 bonds

12. Time for subscription and deposit: from June 08, 2023 to July 20, 2023
13. Place to receive subscription: at branches and transaction offices of VietinBank
14. Bank for blocking depository money:
 - Account holder: Viet Nam Joint Stock Commercial Bank For Industry And Trade
 - Account number: 12211000003125
 - Bank: BIDV – Ha Thanh branch.
15. Place to publish prospectus: at webiste address: <https://www.cts.vn>