

Name of warrant VPB.KIS.M.CA.T.07
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant VPB.KIS.M.CA.T.07
Name (code) of underlying security: VPB
Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 7 months
Expiration date: January 02, 2024
Conversion ratio: 16:1
Exercise price (exercise index): 16,999 VND
Value of collateral: 1,650,000,000 VND
Quantity of warrants registered for offering: 2,400,000 warrants

2. Information on the offering:

Start date of offering: May 30, 2023
End date of distribution: May 30, 2023
Time of subscription: From 13:00 May 30, 2023 to 15:00 May 30, 2023
Payment date for warrant purchase: May 30, 2023
End date of warrant transfer: May 30, 2023

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	2,400,000	0	0	0	0	2,400,000	0%
- Local investors			0	0	0	0		0%
- Foreign investors			0	0	0	0		0%
2. Institutional investors, of which:			0	0	0	0		0%
- Local investors			0	0	0	0		0%
- Foreign investors			0	0	0	0		0%
Total		2,400,000	0	0	0	0	2,400,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0