

**Name of warrant** VNM.KIS.M.CA.T.18  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation

**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

#### **I. Information on warrant:**

##### **1. Result of warrant distribution**

**Name of warrant:** Warrant VNM.KIS.M.CA.T.18  
**Name (code) of underlying security:** VNM  
**Issuer of underlying security:** Viet Nam Dairy Products Joint Stock Company  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 5 months  
**Expiration date:** October 30, 2023  
**Conversion ratio:** 10:1  
**Exercise price (exercise index):** 68,888 VND  
**Value of collateral:** 1,650,000,000 VND  
**Quantity of warrants registered for offering:** 3,000,000 warrants

##### **2. Information on the offering:**

**Start date of offering:** May 30, 2023  
**End date of distribution:** May 30, 2023  
**Time of subscription:** From 13:00 May 30, 2023 to 15:00 May 30, 2023  
**Payment date for warrant purchase:** May 30, 2023  
**End date of warrant transfer:** May 30, 2023

#### **II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	3,000,000	0	0	0	0	3,000,000	0%
- Local investors			0	0	0	0		0%
- Foreign investors			0	0	0	0		0%
2. Institutional investors, of which:			0	0	0	0		0%
- Local investors			0	0	0	0		0%
- Foreign investors			0	0	0	0		0%
<b>Total</b>		3,000,000	0	0	0	0	3,000,000	0%

#### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0