

<b>Code</b>	<b>THI</b>
<b>Company name</b>	Electrical Equipment Joint Stock Company
<b>Date</b>	04/10/2023
<b>Subject</b>	Report on using capital after audit

**Content:**

Electrical Equipment Joint Stock Company reports the progress of using capital after audit from with details as follows:

I. Information on stock issuance:

- Issuer: Electrical Equipment Joint Stock Company
- Bond code: THIH2126001
- Bond type: non-convertible bond, secured and without warrants
- Par value: 100,000,000 dongs/bond
- Issuance volume: 4,000 bonds
- Total value: 400,000,000,000 dongs
- Number of issue phases: 01
- Bond term: 60 months
- Issue date: December 31, 2021
- Maturity date: December 31, 2026
  - + For the first year: 7.5%/year
  - + For next years: sum of 3%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months.
- Consulting organization: MBBank – Dong Nai branch
- Issue agent: MB Securities Joint Stock Company (MBS)
- Distributed volume: 4,000 bonds
- Total proceeds from the issuance: 400,000,000,000
- Number of outstanding bonds at 12/31/2022: 400,000,000,000 dongs.

II. The use of proceeds from the issuance: total proceeds from the issuance at 01/07/2022 was VND400,000,000,000

Bond code	Purpose of using capital according to the issuance plan	Actual use	
		Actual use plan	Value (VND)
TNHH2126001	To raise working capital	Sign agreements	400,000,000,000
<b>Total</b>			<b>400,000,000,000</b>





