

Code MSN
Company name MaSan Group Corporation
Date 03/20/2023
Subject Result of public offering of bonds (Phase 1)

Content:

MaSan Group Corporation reports the result of the bond public offering for the first phase as follows:

I. Information on public offering

1. Issuer: MaSan Group Corporation
2. Bond name: MSNH2328001
3. Bond type: non-convertible bond, unsecured and without warrant
4. Par value: VND100,000/bond
5. Issue volume: 20,000,000 bonds
6. Total value of issuance (at par value): VND2,000,000,000,000
7. Term: 60 months
8. Interest rate: sum of 4.1%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and MBbank on the determination date.
9. Interest payment term: Once every six months
10. Offering price: VND100,000/bond
11. Distribution method: via the issuance agent - MB Securities Joint Stock Company (MBS)
12. Issue date: March 17, 2023
13. Registration time: from February 23, 2023 to 17:00, March 16, 2023
14. Payment time: from February 23, 2023 to 15:00, March 17, 2023
15. Ending date: March 17, 2023
16. Time for transferring bonds: within 30 days from the issue date

II. Results:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	20,000,000	160,000	160,000	1	1	0	19,840,000	0.8%
- Foreign investors	100,000	20,000,000	0	0	0	0	0	20,000,000	0.0%
2. Institutional investors Of which:									
- Local investors	100,000	20,000,000	19,840,000	19,840,000	3	3	0	160,000	99.2%
- Foreign investors	100,000	20,000,000	0	0			0	20,000,000	0.0%
Total		20,000,000	20,000,000	20,000,000	4	4	0	0	100.0%

III. Summary:

1. Total distributed volume: 20,000,000 bonds, equivalent to 100% total bonds expected to be offered
2. Total proceeds: VND2,000,000,000,000
3. Total fees: VND30,350,00,000
4. Net proceeds: VND1,969,650,000,000.