

Code **KBC**
Company name **Kinh Bac City Development Holding Corporation**
Date **03/13/2023**
Subject **Report on using capital form the bond issuance**

Content:

On March 13, 2023, Kinh Bac City Development Holding Corporation reports the use of capital from the bond issuance with details as follows:

No.	Bond name	Project investment and capital structure				Raising capital scale	
		Maximum disbursement plan		Disbursement execution		Maximum disbursement plan	Disbursement execution
		Estimated amount (VND)	Estimate time	Disbursement amount (VND)	Execution time		
1	KBCH2123001					400,000,000,000	400,000,000,000
2	KBCH2123002	1,000,000,000,000	From 06/03/2021 to 06/03/2023	785,131,438,872	From 06/07/2021 to 09/17/2021	0	214,868,561,128
3	KBCH2124003	1,000,000,000,000	From 11/11/2021 to 11/11/2024	1,000,000,000,000	From 12/09/2021 to 04/27/2022		
	Total	2,000,000,000,000		1,785,131,438,872		400,000,000,000	614,868,561,128