

**DISCLOSURE OF INFORMATION ON ISSUANCE SHARES UNDER  
EMPLOYEE STOCK OWNERSHIP PLAN**

**To: - The State Securities Commission  
- Hochiminh Stock Exchange**

**I. Introduction of the Issuer**

1. Name of the registered Issuer: DIGIWORLD CORPORATION
2. Trading name: Digiworld Corporation
3. Head Office address: No. 195 – 197 Nguyen Thai Binh, Ward Nguyen Thai Binh, District 1, HCMC  
Tel: (84.28) 3929 0059 Fax: (84.28) 3929 0060
4. Securities code: DGW
5. Charter Capital: VND 1,632,299,430,000  
Bank account: Vietnam Joint Stock Commercial Bank for Industry and Trade Bank - Branch 1  
Account no.: 113 000 129 930
6. Legal grounds for business operation
  - Business Registration Certificate No. 0302861742 was first granted by the Department of Planning and Investment HCMC dated February 13<sup>th</sup>, 2003 and changed 29<sup>th</sup> dated July 22<sup>th</sup>, 2022.
  - Main business: Wholesale computers, peripherals and software  
Details: Purchasing software technology, computers and components.  
Code: 4651
  - Main products/services:

Digiworld specialized in distribution of information and communication technology products, consumer goods:

- ✓ Mobile phones: Xiaomi, Apple, Huawei
- ✓ Laptops, PC: Dell, Toshiba, HP, Asus, Acer, Lenovo, Apple, Huawei
- ✓ Parts, accessories Fuji Xerox, LCD AOC, LCD Philips, Genius, Logitech, APC.....
- ✓ Herbal Supplement: Kingsmen, Pnkids, Nestlé, Regenflex
- ✓ Consumer Goods: Kodomo Toothpaste, Zact Lion whitening toothpaste, Systema toothbrush, Essense detergent liquid, Bio Zip detergent powder, Bubbi King dishwashing liquid, etc.
- Total owner's equity and liabilities on consolidated financial reports audited on June 30<sup>th</sup>, 2022: VND 6,136,523,682,074.

- II. Purpose of share issuance:** Issuing shares under Employee Stock Ownership Plan pursuant to Article 9 Resolution of Annual General Meeting 2021 No. 02/2022/NQ-ĐHĐCĐ dated April 06<sup>th</sup>, 2022.

**III. Issuance shares plan to raise capital from owners' equity**

1. Name of share: Digiworld Corporation
2. Type of share: Ordinary share
3. Par value: VND 10,000/share
4. Total shares issued: 163,229,943 shares
5. Number of outstanding shares: 163,075,474 shares
6. Number of treasure shares: 154,469 shares
7. Expected number of issued shares: 4,000,000 shares
8. Total value of issued shares (at par value): VND 40,000,000,000 (Fourty million VND)
9. Issuance ratio (estimated number of shares to be issued/number of outstanding shares): 2.45%
10. Restrictions on Transfer: 01 year locked-up from issuance date ( payment due date of stock purchase is the issuance date)  
In case the employee finishes the labor contract for any reason during the transfer restriction period, the Company will buy back that number of shares at the issuing price to as treasury shares.
11. Escrow account to receive money for the stock purchase:
  - Account number: 04001010092456
  - Name: Cong ty Co phan The Gioi So
  - Opened at: Vietnam Maritime Commercial Joint Stock Bank
12. Execution time: from December 23<sup>rd</sup>, 2022 to January 13<sup>th</sup>, 2023.

Ho Chi Minh City, December 13<sup>th</sup>, 2022

**DIGIWORLD CORPORATION**

**Chairman**



**Doan Hong Viet**