

Code **BWE**
Company name Binh Duong Water Environment Joint Stock Company
Date 11/08/2022
Subject Report on using capital from the offering

Content:

On November 04, 2022, Binh Duong Water Environment Joint Stock Company reports the progress of using capital from the public offering with details as follows:

I. Information on stock issuance:

- Stock name: Binh Duong Water Environment Joint Stock Company
- Stock type: common share
- Par value: 10,000 dong
- Offering volume: 37,500,000 shares
- Total mobilized proceeds: VND964,297,364,000
- Ending date: November 04, 2020.

II. Plan for using capital from the offering:

1. The plan for using capital according to the plan announced: in 2022
2. Current project progress: finished 98.5% (until November 04, 2022)

No.	Content	Proceeds (VND)	Used amount	Remaining amount	Time of implementation until November 04, 2022
1	To pay principle of BWEBOND2018 bond for the phase 1	100,000,000,000	100,000,000,000	0	100%
2	To supplement capital for investment project of Water supply in Binh Duong complex	109,428,586,000	109,428,586,000	0	100%

3	To supplement capital for investment project of garbage incinerator, capacity 8,400kg/hour in South Binh Duong solid waste treatment complex	85,490,060,691	85,490,060,691	0	100%
4	To supplement capital for investment project of compost fertilizer Production Plant in South Binh Duong solid waste treatment complex	112,167,934,731	112,167,934,731	0	100%
5	To supplement capital in Chanh Phu Hoa Construction Investment Joint Stock Company (phase 1/2020)	65,543,340,000	65,543,340,000	0	100%
6	To contribute capital in Chanh Phu Hoa Construction Investment Joint Stock Company (phase 2/2020)	49,157,502,000	49,157,502,000	0	100%
7	To supplement capital for paying land (phase 1, phase 2) to build Biwase Office	175,449,586,000	175,449,586,000	0	100%

	Building in Binh Duong New city				
8	To pay land (phase 3, phase 4) to build Biwase Office Building in Binh Duong New city	116,966,080,000	102,345,320,000	14,620,760,000	87.5%
9	To supplement working capital	149,739,274,578	149,739,274,578	0	100%
	Total	963,942,364,000	949,321,604,000	14,620,760,000	

