

**Code** **HBC**  
**Company name** Hoa Binh Construction Group Joint Stock Company  
**Date** 10/17/2022  
**Subject** Result of private placement

**Content:**

Hoa Binh Construction Group Joint Stock Company has reported the result of private placement as follows:

**I. Information on stock:**

1. Stock name: Stock of Hoa Binh Construction Group Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/ share
4. Offering volume: 5,000,000 shares
5. Offering price: VND32,000/share
6. Total expected mobilized capital: VND162,500,000,000
7. Ending date of the private placement: October 14, 2022

**II. Result:**

1. Number of distributed shares: 5,000,000 shares
2. Selling price: VND 32,500/share
3. Total expected mobilized capital: VND162,500,000,000
4. Total expense: VND200,000,000
5. Total net proceeds: VND 162,500,000,000

**III. List of investors and holding percentage of investors participating in the private placement**

<b>No.</b>	<b>Name of investors</b>	<b>Number of shareholdings before the private placement</b>	<b>Number of shares distributed</b>	<b>Total number of shareholdings after the private placement</b>	<b>Holding percentage after the private placement</b>
1	Sanei Architecture Planning Co., Ltd	10	5,000,000	5,000,000	1.87%

