

Code	EVF
Company name	EVN Finance Joint Stock Company
Date	10/12/2022
Subject	Adjusting the plan for increasing charter capital

Content:

The Board resolution dated October 11, 2022, the Board of Directors of EVN Finance Joint Stock Company approved the adjustment of the plan to raise its charter capital with details as follows:

- Charter capital before the issuance: VND3,510,640,310,000
 - Expected stock volume: 354,574,671 shares; Of which:
 - + Public offering: 351,064,031 shares
 - + Stock issuance under ESOP: 3,510,640 shares
 - Total value of issue (at par value): VND3,545,746,710,000
 - Expected charter capital after the issuance: VND7,056,387,020,000
 - Time of implementation: expected in 2022.
1. Plan for share public offering:
- Stock name: EVN Finance Joint Stock Company
 - Stock type: common share
 - Stock code: EVF
 - Par value: VND10,000/share
 - Expected issue volume: 351,064,031 shares
 - Issue price: no less than VND11,000/share
 - Exercise ratio: 1:1 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share)
 - Successful offering rate: none
 - The rights should be transferred only once.
 - Plan to deal with fractional shares and unsold shares: The fractional shares and the unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - The new shares are freely transferable.

- Time of implementation: expected in 2022.
2. Plan for stock issuance under ESOP:
- Stock name: EVN Finance Joint Stock Company
 - Stock type: common share
 - Stock code: EVF
 - Par value: VND10,000/share
 - Expected issue volume: 3,510,640 shares
 - Total value of issue (at par value): VND35,106,400,000
 - Issue price: VND10,000/share
 - Transfer restriction: 01 year from the ending date of the offering.
 - Time of implementation: expected in Quarter IV/2022, after being approved by the State Securities Commission of Vietnam (SSC).