

Warrant name: VPB.VND.M.CA.T.2022.3  
 Company name VNDirect Securities Corporation  
 Subject Announcement of adjustment of covered warrant

Content:

VNDirect Securities Corporation announces the adjustment of covered warrant as follows:

Issuer: VNDirect Securities Corporation  
 Warrant code: CVPB2208  
 Name (code) of underlying security: VPB  
 Issuer of underlying security: VietNam Prosperity Joint Stock Commercial Bank  
 Warrant type (call/put): Call  
 Warrant style: European-style  
 Method of exercise (cash/ transfer of underlying security): Cash  
 Duration: 4.5 months  
 Expiration date: December 12, 2022  
 Adjustment date: September 28, 2022  
 Reason: VietNam Prosperity Joint Stock Commercial Bank issues new shares.

Old exercise price	(1)	28,000 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	27,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	18,250 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	18,650
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.9982:1