

Code	STK
Company name	Century Synthetic Fiber Corporation
Date	09/28/2022
Subject	Result of share public offering

Content:

On September 28, 2022, Century Synthetic Fiber Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Century Synthetic Fiber Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 13,637,058 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND136,370,580,000
7. Exercise ratio: 20% (5:1) (Those who own 01 share will receive 01 right, and with every 05 rights will be entitled to purchase 01 new share).
8. Time for subscription and payment:
 - To offer shares to existing shareholders: from August 16, 2022 to September 06, 2022.
 - For the fractional shares, unsold shares: from August 22, 2022 to September 26, 2022.
 - Ending date: September 26, 2022.
 - Time for transferring shares: expected in Quarter 4/2022.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	13,637,058	13,340,866	13,340,866	633	633	0	296,015	97.83%
2. To handle the undistributed shares	30,000	296,015	296,015	296,015	2	2	0	0	2.171%
Total		13,637,058	13,636,881	13,636,881	633	633	0	0	99.999%
1. Local investors		11,806,722	12,281,080	12,281,080	562	562	0	0	90.057%

2. Foreign shareholders		1,830,336	1,355,801	1,355,801	71	71	0	0	9.942%
Total		13,637,058	13,636,881	13,636,881	633	633	0	0	99.999%

III. Summary result:

1. Total distributed shares: 13,636,881 shares, accounting for 99.999% of total shares to be offered
2. Total proceeds from the offering: VND142,289,110,000
3. Total expenses: VND188,920,000
4. Total net proceeds after the public offering: VND142,100,190,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	1,104	73,856,342	738,563,420,000	87.55%
1.1	State	-	-	-	0.00%
1.2	Institution	36	20,203,040	202,030,400,000	23.95%
1.3	Individual	1,068	53,653,302	536,533,020,000	63.60%
2	Foreign investors	114	10,507,483	105,074,830,000	12.45%

2.1	Institution	39	9,503,680	95,036,800,000	11.27%
2.2	Individual	75	1,003,803	10,038,030,000	1.19%
	Total (1+2)	1,218	84,363,825	843,638,250,000	100.00%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0		0	0.00%
2	Major shareholders	4	46,806,752	468,067,520,000	55.48%
3	Shareholders holds less than 5% of number of outstanding voting shares	1,214	37,557,073	375,570,730,000	44.52%
	Total (2+3)	1,218	84,363,825	843,638,250,000	100.00%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Huong Viet Investment Consultancy Joint Stock Company	16,965,111	20.11%
2	Dang My Linh	12,161,166	14.42%
3	Dang Trieu Hoa	6,899,240	13.87%
		4,800,000	

4	Dang Huong Cuong	5,981,235	7.09%
	Total	46,806,752	55.48%