

**“Re: Periodic information disclosure about
the status bond principal allocation”**

To: - HA NOI STOCK EXCHANGE,
- HO CHI MINH STOCK EXCHANGE,
- THE STATE SECURITIES COMMISSION.

Pursuant to Circular No. 122/2020/TT-BTC dated 31st December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government’s decree no. 153/2020/nd-cp dated 31st December 2020 promulgating on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Phat Dat Real Estate Development Corporation (“the Company”) would like to submit the information disclosure about the status of bond principal allocation as follows:

1. Corporate information:

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Head office: F8th – F9th, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2666 6868
- Fax: (028) 2666 8686
- Email: info@phatdat.com.vn
- Type of business: publicly listed company
- Primary business lines: Real estate business, etc.

2. Purposes of issuance according to issuance plans

Bond code	Approved issuance document	Total value at par value (billion VND)	Number of issued bonds	Purpose of Issuance
PDRH2123001	BOD Resolution No. 05/2021/QD-HDQT dated 29 th January 2021	400	4,000	To increase operating capital to finance real estate projects of the Company and its Subsidiaries, specifically Zone 2 and Zone 9 inside Nhon Hoi Ecotourism City under the Nhon Hoi Economic zone in Binh Dinh Province; and financing subsidiaries to implement Binh Duong Commercial and Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area), HCMC.

PDRH2123002	BOD Resolution No. 12/2021/QD-HDQT dated 20 th April 2021	150	1,500	To increase operating capital to finance real estate projects of the Company and its Subsidiaries, specifically Zone 4, Zone 2, and Zone 9 inside Nhon Hoi Ecotourism City under the Nhon Hoi Economic zone in Binh Dinh Province; and financing subsidiaries to implement Binh Duong Commercial and Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area), HCMC.
PDRH2123003	BOD Resolution No. 17/2021/QD-HDQT dated 4 th May 2021	130	1,300	To increase operating capital to finance real estate projects of the Issuer, specifically Zone 4, Zone 2, and Zone 9 inside Nhon Hoi Ecotourism City, Nhon Hoi Economic Zone in Binh Dinh province; and financing Subsidiaries to implement Binh Duong Commercial and Apartment Complex in Binh Duong province and the project of the internal technical infrastructure of Zone I (Co Dai Area), HCMC.
PDRH2122004	BOD Resolution No. 28/2021/QD-HDQT dated 5 th July 2021	230	2,300	To increase operating capital to finance real estate projects of the Issuer, specifically Zone 4, Zone 2, and Zone 9 inside Nhon Hoi Ecotourism City, Nhon Hoi Economic Zone in Binh Dinh province; and financing Subsidiaries to implement Binh Duong Commercial and Apartment Complex in Binh Duong province and the project of the internal technical infrastructure of Zone I (Co Dai Area), HCMC.
PDRH2123005	BOD Resolution No. 30A/2021/QD-HDQT dated 3 rd August 2021	200	2,000	To increase operating capital to finance real estate projects of Subsidiaries, specifically to finance subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong province and the project of the internal technical infrastructure of Zone I (Co Dai Area).

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PDRH2123006	BOD Resolution No. 34/2021/QD-HDQT dated 20 th September 2021	270	2,700	To increase operating capital to finance real estate projects of Subsidiaries, specifically to finance subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong province and the project of the internal technical infrastructure of Zone I (Co Dai Area).
PDRH2123007	BOD Resolution No. 40/2021/QD-HDQT dated 29 th November 2021	475	4,750	To increase operating capital to finance real estate projects of the Company, specifically to finance the Projects of Zone 4, Zone 2, and Zone 9 of Nhon Hoi Ecotourism City in Nhon Hoi Economic Zone, Binh Dinh Province; and finance Subsidiaries to implement Binh Duong Commercial & Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area) in HCMC.
PDRH2123008	BOD Resolution No. 41/2021/QD-HDQT dated 6 th December 2021	300	30,000	To increase operating capital to finance real estate projects of the Company, specifically to finance the Projects of Zone 4, Zone 2, and Zone 9 of Nhon Hoi Ecotourism City in Nhon Hoi Economic Zone, Binh Dinh Province; and finance Subsidiaries to implement Binh Duong Commercial & Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area) in HCMC.
PDRH2123009	BOD Resolution No. 46A/2021/QD-HDQT dated 14 th December 2021	150	1,500	To increase operating capital to finance real estate projects of Subsidiaries to implement Binh Duong Commercial & Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area).
PDRH2123010	BOD Resolution No. 47/2021/QD-HDQT	500	5,000	To increase operating capital to finance real estate projects of the Issuer, specifically to finance

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	dated 21 st December 2021			the projects in Zone 4, Zone 9, and Zone 2 inside Nhon Hoi Ecotourism City, Nhon Hoi Economic Zone, Binh Dinh Province; and to finance Subsidiaries to implement Binh Duong Commercial & Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area) in HCMC.
PDRH2224001	BOD Resolution No. 08A/2022/QD-HDQT dated 22 nd March 2022	300	3,000	To increase operating capital to finance real estate projects of Subsidiaries, specifically to implement: Binh Duong I & II Apartment and Commercial Complex (Astral City); Thuan An I & II mix-used apartment complex in Binh Duong Province; the commercial condotel, hotel, and villa complex in Phuoc Hai Town, Dat Do Commune, Ba Ria-Vung Tau province; the Internal technical infrastructure of Zone I (Co Dai Area) in HCMC; and the commercial and hotel tower at 223-225 Tran Phu, Phuoc Ninh Ward, Hai Chau District, Da Nang City.

3. Progress of capital allocation and disbursement

3.1. *For the purpose to invest in programs and projects and restructure of capital sources:*
none

3.2. *For the purpose to increase operating capital*

No.	Purpose of Issuance	Value as in the Plan (VND)	Disbursement (VND) from 1 st January 2021 to 31 st December 2021
1	To increase operating capital to finance real estate projects of the Company and its Subsidiaries, specifically Zone 2 and Zone 9 inside Nhon Hoi Ecotourism City under the Nhon Hoi Economic zone in Binh Dinh Province; and financing subsidiaries to implement Binh Duong Commercial and Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area), HCMC. (Bond code: PDRH2123001)	400,000,000,000	400,000,000,000

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2	To increase operating capital to finance real estate projects of the Company and its Subsidiaries, specifically Zone 4, Zone 2, and Zone 9 inside Nhon Hoi Ecotourism City under the Nhon Hoi Economic zone in Binh Dinh Province; and financing subsidiaries to implement Binh Duong Commercial and Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area), HCMC. (Bond code: PDRH2123002)	150,000,000,000	150,000,000,000
3	To increase operating capital to finance real estate projects of the Issuer, specifically Zone 4, Zone 2, and Zone 9 inside Nhon Hoi Ecotourism City, Nhon Hoi Economic Zone in Binh Dinh province; and financing Subsidiaries to implement Binh Duong Commercial and Apartment Complex in Binh Duong province and the project of the internal technical infrastructure of Zone I (Co Dai Area), HCMC. (Bond code: PDRH2123003)	130,000,000,000	130,000,000,000
4	To increase operating capital to finance real estate projects of the Issuer, specifically Zone 4, Zone 2, and Zone 9 inside Nhon Hoi Ecotourism City, Nhon Hoi Economic Zone in Binh Dinh province; and financing Subsidiaries to implement Binh Duong Commercial and Apartment Complex in Binh Duong province and the project of the internal technical infrastructure of Zone I (Co Dai Area), HCMC. (Bond code: PDRH2122004)	230,000,000,000	230,000,000,000
5	To increase operating capital to finance real estate projects of Subsidiaries, specifically to finance subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong province and the project of the internal technical infrastructure of Zone I (Co Dai Area). (Bond code: PDRH2123005)	200,000,000,000	200,000,000,000
6	To increase operating capital to finance real estate projects of Subsidiaries, specifically to finance subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong province and the project of the internal technical infrastructure of Zone I (Co Dai Area). (Bond code: PDRH2123006)	270,000,000,000	270,000,000,000

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7	To increase operating capital to finance real estate projects of the Company, specifically to finance the Projects of Zone 4, Zone 2, and Zone 9 of Nhon Hoi Ecotourism City in Nhon Hoi Economic Zone, Binh Dinh Province; and finance Subsidiaries to implement Binh Duong Commercial & Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area) in HCMC. (Bond code: PDRH2123007)	475,000,000,000	475,000,000,000
8	To increase operating capital to finance real estate projects of the Company, specifically to finance the Projects of Zone 4, Zone 2, and Zone 9 of Nhon Hoi Ecotourism City in Nhon Hoi Economic Zone, Binh Dinh Province; and finance Subsidiaries to implement Binh Duong Commercial & Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area) in HCMC. (Bond code: PDRH2123008)	300,000,000,000	300,000,000,000
9	To increase operating capital to finance real estate projects of Subsidiaries to implement Binh Duong Commercial & Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area). (Bond code: PDRH2123009)	150,000,000,000	150,000,000,000
10	To increase operating capital to finance real estate projects of the Issuer, specifically to finance the projects in Zone 4, Zone 9, and Zone 2 inside Nhon Hoi Ecotourism City, Nhon Hoi Economic Zone, Binh Dinh Province; and to finance Subsidiaries to implement Binh Duong Commercial & Apartment Complex in Binh Duong Province and the project of the internal technical infrastructure of Zone I (Co Dai Area) in HCMC. (Bond code: PDRH2123010)	500,000,000,000	500,000,000,000
11	To increase operating capital to finance real estate projects of Subsidiaries, specifically to implement: Binh Duong I & II Apartment and Commercial Complex (Astral City); Thuan An I & II mix-used apartment complex in Binh Duong Province; the commercial condotel, hotel, and villa complex in Phuoc Hai Town, Dat Do	300,000,000,000	69,209,000,000

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	Commune, Ba Ria-Vung Tau province; the Internal technical infrastructure of Zone I (Co Dai Area) in HCMC; and the commercial and hotel tower at 223-225 Tran Phu, Phuoc Ninh Ward, Hai Chau District, Da Nang City. (Bond code: PDRH2224001)		
Total		3,105,000,000,000	2,874,209,000,000

3.3. For the purpose to use green bond in the domestic market: None

We declare that we shall be legally responsible for the content and the accuracy of the aforementioned information.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION

LEGAL REPRESENTATIVE

Recipients:

- As stated above;
- Company archives

(Signed and stamped)

NGUYEN VAN DAT