

**PHAT DAT REAL ESTATE DEVELOPMENT
CORPORATION**

No.: 253/2022/PD-TC

**“Re: Periodic information disclosure about the status of
bond principal and interest payments”**

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

HCMC, 15th August 2022

To: - HA NOI STOCK EXCHANGE,
- HO CHI MINH STOCK EXCHANGE,
- THE STATE SECURITIES COMMISSION.

Pursuant to Circular No. 122/2020/TT-BTC dated 31st December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government’s decree no. 153/2020/nd-cp dated 31st December 2020 promulgating on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Phat Dat Real Estate Development Corporation (“the Company”) would like to submit the information disclosure about the status of bond principal and interest payments as follows:

1. Corporate information:

- Organization name: PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
- Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2666 6868
- Fax: (028) 2666 8686
- Email: info@phatdat.com.vn
- Type of business: publicly listed company
- Primary business lines: Real estate business, etc.

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]

2. Status of bond principal and interest payments: reporting period: semi-annual (from 1st January 2022 to 30th June 2022)

Unit: billion VND

No.	Bond code	Term	Issue date	Currency	Issue value (per par value)	Outstanding value (per par value)	Interest payment term	Payment date as planned	Interest payment			Principal payment			Reason for late/no payment (if any)
									Interest payable	Interest paid	Actual interest payment date	Principal payable	Principal paid	Actual principal payment date	
1	PDRH2123001	2 years	02/02/2021	VND	400	400	3 months		25.79	25.79		-	-		
								02/02/2022	13.11	13.11	07/02/2022	-	-	-	
								02/05/2022	12.68	12.68	04/05/2022	-	-	-	
2	PDRH2123002	2 years	28/04/2021	VND			3 months		9.73	9.73		-	-		
								28/01/2022	4.92	4.92	28/01/2022	-	-	-	
								28/04/2022	4.81	4.81	28/04/2022	-	-	-	
3	PDRH2123003	2 years	07/05/2021	VND			3 months		8.38	8.38		-	-		
								07/02/2022	4.26	4.26	07/02/2022	-	-	-	
								07/05/2022	4.12	4.12	09/05/2022	-	-	-	
4	PDRH2122004	1 year	06/07/2021	VND			3 months		14.91	14.91		-	-		
								06/01/2022	7.54	7.54	06/01/2022	-	-	-	
								06/04/2022	7.37	7.37	06/04/2022	-	-	-	
5	PDRH2123005	2 years	11/08/2021	VND			3 months		12.89	12.89		-	-		
								11/02/2022	6.55	6.55	11/02/2022	-	-	-	
								11/05/2022	6.34	6.34	11/05/2022	-	-	-	
6	PDRH2123006	2 years	24/09/2021	VND			3 months		17.50	17.50		-	-		
								24/03/2022	8.65	8.65	24/03/2022	-	-	-	
								24/06/2022	8.85	8.85	24/06/2022	-	-	-	
7	PDRH2123007	2 years	02/12/2021	VND			3 months		28.42	28.42	-	-	-		
								02/03/2022	14.05	14.05	02/03/2022	-	-	-	
								02/06/2022	14.37	14.37	02/06/2022	-	-	-	

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No.	Bond code	Term	Issue date	Currency	Issue value (per par value)	Outstanding value (per par value)	Interest payment term	Payment date as planned	Interest payment			Principal payment			Reason for late/no payment (if any)
									Interest payable	Interest paid	Actual interest payment date	Principal payable	Principal paid	Actual principal payment date	
8	PDRH2123008	2 years	08/12/2021	VND			12 months	-	-	-	-	-	-		
9	PDRH2123009	2 years	16/12/2021	VND			3 months	-	8.98	8.98	-	-	-		
								16/03/2022	4.44	4.44	16/03/2022	-	-	-	
								16/06/2022	4.54	4.54	16/06/2022	-	-	-	
10	PDRH2123010	2 years	23/12/2021	VND			3 months	-	22.13	22.13	-	-	-		
								23/03/2022	7.01	7.01	23/03/2022	-	-	-	
								23/06/2022	15.12	15.12	23/06/2022	-	-	-	
11	PDRH2224001	2 years	25/03/2022	VND			3 months	-	8.25	8.25	-	-	-		
								25/06/2022	8.25	8.25	27/06/2022	-	-	-	

We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
LEGAL REPRESENTATIVE

Recipients:

- As stated above;
- Company archives

(Signed and stamped)

NGUYEN VAN DAT

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