

Warrant name: CFPT01MBS22CE  
Company name: MB Securities Joint Stock Company  
Subject: Announcement of adjustment of covered warrant

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	CFPT2204
Name (code) of underlying security:	FPT
Issuer of underlying security:	FPT Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	December 07, 2022
Adjustment date:	August 24, 2022
Reason:	FPT Corporation pays in shares.

Old exercise price	(1)	87,498 VND
Old conversion ratio	(2)	8.2545:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	87,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	86,000 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	86,492 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.1596:1