

Code	VDS
Company name	Viet Dragon Securities Corporation
Date	08/12/2022
Subject	Result of stock issuance under ESOP & capital increase

Content:

On August 12, 2022, Viet Dragon Securities Corporation reports the result of stock issuance under ESOP and stock issuance for increasing capital from the owner's equity as follows:

I. Issuance plan:

1. Stock issuance for dividend payment (exercise ratio of 35%) and capital increase from the owner's equity (exercise ratio of 10%):

- Stock name: Viet Dragon Securities Corporation
- Stock type: common share
- Par value: 10,000 dongs/share
- Number of shares issued: 105,104,665 shares
- Number of outstanding shares: 105,104,665 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 47,297,098 shares; Of which:
 - + Stock issuance for dividend payment: 36,786,632 shares
 - + Stock issuance for increasing capital from the owner's equity: 10,510,466 shares
 - Exercise ratio:
 - + Stock issuance for dividend payment: 100:35 (Those who own 100 shares will receive 35 new shares)
 - + Stock issuance for increasing capital from the owner's equity: 10:1 (Those who own 10 shares will receive 01 new share)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be transferred to Trade Union of Viet Dragon Securities Corporation.
- Ending date: August 01, 2022
- Time for transferring shares: expected in Quarter III/2022.

2. Stock issuance under ESOP:

- Stock name: Viet Dragon Securities Corporation

- Stock type: common share
- Par value: 10,000 dongs
- Number of shares issued: 105,104,665 shares
- Number of outstanding shares: 105,104,665 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 5,045,905 shares
- Time for transfer restriction: 02 years from the finish date of the issuance
- Issue price: 10,000 dongs/share
- Ending date: August 11, 2022
- Time for transferring shares: expected in Quarter III/2022.

II. Result of stock issuance:

- Number of distributed shares: 52,343,003 shares; Of which:
 1. Stock issuance for dividend payment:
 - Number of distributed shares to shareholders: 36,785,777 shares for 5,147 shareholders
 - Number of fractional shares: 855 shares (These shares distributed to Trade Union of VDS)
 2. Stock issuance for increasing capital from the owner' equity:
 - Number of distributed shares to shareholders: 10,509,923 shares for 5,147 shares
 - Number of fractional shares: 543 shares (These shares distributed to Trade Union of VDS)
 3. Stock issuance under ESOP:
 - Number of distributed shares: 5,045,905 shares
 - Number of distributed employees: 130 persons.
 - Total shares after the issuance (August 11, 2022): 157,447,668 shares; Of which:
 - Number of outstanding shares: 157,447,668 shares
 - Number of treasury shares: 0 share.

