

Code **KOS**
Company name Kosy Joint Stock Company
Date 08/05/2022
Subject Report on the use of capital from public offering

Content:

Kosy Joint Stock Company announces the audited report on the use of capital from the public offering as follows:

I. Result of public offering:

- Name of stock: Kosy Joint Stock Company
- Stock code: KOS
- Stock type: common stock
- Par value: 10,000 dong/share
- Distributed volume: 56,093,867 shares
- Total mobilized capital: VND560,938,670,000
Of which, the capital raised for projects: VND355,000,000,000.
- Finish date of the offering: February 01, 2021

II. Report on the use of capital:

1. Progress in the adjusted plan:

No.	Content	Plan (VND)	Estimated disbursement time
(1)	(2)	(3)	
1	To invest in projects	355,000,000,000	2021
2	To pay debts	132,222,000,386	Quarter I of 2021
3	To raise the working capital	73,716,669,614	Quarter I of 2021
	Total	560,938,670,000	

2. Progress until the present:

No.	Content	Plan (VND)	Disbursement amount until Aug 05, 2022
(1)	(2)	(3)	
1	To invest in projects	355,000,000,000	344,351,698,800
2	To pay debts	132,222,000,386	132,222,000,386
3	To raise the working capital	73,716,669,614	73,716,669,614
	Total	560,938,670,000	550,290,368,800

3. Changes: none.