

Code	TLD
Company name	Thang Long Urban Development and Construction Investment Joint Stock Company
Date	08/09/2022
Subject	Result of share private placement

Content:

Thang Long Urban Development and Construction Investment Joint Stock Company announces the result of share private placement as follows:

1. Information on stock:

- Stock name: Thang Long Urban Development and Construction Investment Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 38,000,000 shares
- Total proceeds from the offering: VND380,000,000,000
- Time for transfer restriction:
 - + For Strategic investors: 03 years from the ending date of the offering;
 - + For professional investors: 0 year from the ending date of the offering;
- Ending date: August 08, 2022.

2. Result of private placement:

- Total distributed shares: 32,000,000 shares, accounting for 84.2% of total shares to be offered;
Of which:
 - + Domestic investors: 32,000,000 shares
 - + Foreign investors: 0 share.
- Selling price: 10,000 dongs/share
- Total proceeds: VND320,000,000,000
- Total expenses: VND0
- Total net proceeds from the offering: VND320,000,000,000.