

Code **GEG**
Company name Gia Lai Electricity Joint Stock Company
Date 08/05/2022
Subject Adjusting the plan for stock offering to existing shareholders

Content:

The Board resolution dated August 05, 2022, the BOD of Gia Lai Electricity Joint Stock Company approved the adjustment of planning to issue shares to existing shareholders with details as follows:

- Offering volume: 30,371,552 shares
- Stock type: common share
- Par value: 10,000 dongs/share
- Exercise ratio: 1,000:94 (Those who own 01 share will receive 01 right, and with every 1,000 rights will be entitled to purchase 94 new shares)
- Offering price: VND14,000/share
- Plan for using capital from the issuance:

Total proceeds from the issuance of VND425,201,728,000 will be used to contribute capital in subsidiary to implement the renewable energy projects:

No.	Content	Amount used from mobilized capital resources after the issuance in case of mobilizing at least 70%	Amount used from mobilized capital resources after the issuance in case of mobilizing up to 100%	Estimated using time
1	To contribute capital in Tien Giang Wind Power Joint Stock Company to implement the project of Tan Phu Dong 1 wind power Plant	297,641,204,000	425,201,728,000	Quarter IV/2022
	Total	297,641,204,000	425,201,728,000	