

Code	OPC
Company name	OPC Pharmaceutical Joint Stock Company
Date	08/02/2022
Subject	Result of stock issuance for increasing capital

Content:

On August 02, 2022, OPC Pharmaceutical Joint Stock Company reports the result of stock issuance for increasing capital from the owner's equity as follows:

I. Information on stock:

1. Stock name: OPC Pharmaceutical Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Number of shares issued: 26,577,280 shares
5. Number of outstanding shares: 26,577,280 shares
6. Number of treasury shares: 0 share
7. Number of shares expected to be issued: 37,473,965 shares
8. Exercise ratio: 141% (100:141) (Those who own 100 shares will receive 141 new shares)
9. Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
10. Ending date: July 22, 2022
11. Time for transferring shares: expected in August 21, 2022.

II. Result:

1. Number of distributed shares: 37,473,612 shares; Of which:
 - Number of distributed shares to shareholders according to the rate: 37,473,612 shares for 1,151 shareholders;
 - Fractional shares volume: 353 shares (These shares cancelled)
2. Total shares after the issuance (July 22, 2022): 64,050,892 shares; Of which:
 - Number of outstanding shares: 64,050,892 shares
 - Number of treasury shares: 0 share.