

**Name of warrant:** PDR.KIS.M.CA.T.05  
**Company name:** KIS Viet Nam Securities Corporation  
**Subject:** Decision on the delisting of covered warrant

**Content:**

On August 16, 2022, the Hochiminh Stock Exchange issued Decision No.527/QD-SGDHCM regarding the delisting of covered warrant of KIS Viet Nam Securities Corporation (KIS):

Issuer:	KIS Viet Nam Securities Corporation
Trade name:	KIS
Security type:	covered warrant
Warrant name:	Warrant PDR.KIS.M.CA.T.05
Warrant code:	CPDR2202
Issuer of underlying security:	Phat Dat Real Estate Development Corp
Underlying security:	PDR
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	5 months
Expiration date:	August 15, 2022
Conversion ratio:	11.7296:1
Exercise price (exercise index):	67,608 VND
Quantity of warrants registered for delisting:	3,000,000 warrants
Effective date of delisting:	August 16, 2022
Reason of delisting:	expiration
Last trading date on HOSE:	August 11, 2022