

**Name of warrant** PNJ/VCSC/M/Au/T/A6  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

**Content:**

On July 29, 2022, the Hochiminh Stock Exchange issued Decision No.534/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Viet Capital Securities Joint Stock Company  
2. Short name: VCSC  
3. Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant PNJ/VCSC/M/Au/T/A6  
3. Warrant code: CPNJ2205  
4. ISIN code: VN0CPNJ22053  
5. Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company  
6. Underlying security: PNJ  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: January 13, 2023  
12. Conversion ratio: 6 : 1  
13. Exercise price (exercise index): 129,000 VND  
14. Quantity of the warrants registered for listing: 4,000,000 warrants  
15. Official trading date: August 2, 2022