

Code AAA
Company name An Phat Bioplastics Joint Stock Company
Date 07/18/2022
Subject Report on change of plan to use capital from the offering

Content:

On July 18, 2022, An Phat Bioplastics Joint Stock Company announces the change in use of capital from the offering with details as follows:

1. Information on issuance:

- Stock name: An Phat Bioplastics Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 55,840,000 shares
- Mobilized capital amount: VND 670,080,000,000
- Ending date: July 09, 2022.

2. Plan for using capital from the issuance:

- a. The plan was approved by the General Meeting of Shareholders in the Resolution No.100101/2022/NQ-DHĐCĐ dated January 10, 2022.

Total proceeds from the share public offering (estimated) of VND1,200,000,000,000 will be used the following purposes:

No.	Content	Amount (VND)
1	To repay short -long term loan to bank, credit institutions	500,000,000,000
2	To supplement working capital	700,000,000,000
	Total	1,200,000,000,000

- b. Plan for using capital approved by the Board of Directors in the Board resolution dated January 11, 2022

Total proceeds from the share public offering (estimated) of VND1,200,000,000,000 will be used the following purposes:

No.	Content	Amount (VND)
1	To repay short -long term loan to bank, credit institutions	500,000,000,000
2	To supplement working capital	700,000,000,000
	Total	1,200,000,000,000

3. Change plan:

- a. Plan for using capital has changed compared to the plan approved by the General Meeting of Shareholders

Total proceeds from the offering of VND670,080,000,000; in which total expenses of VND324,800,000. Thus, total net revenue from the offering of VND669,755,200,000 will be used the following purposes:

No.	Content	Amount (VND)
1	To repay short -long term loan to bank, credit institutions	504,579,514,233
2	To supplement working capital	165,175,685,767
	Total	669,755,200,000

- b. Plan for using capital has changed compared to the plan approved by the Board of Directors

Total proceeds from the offering of VND670,080,000,000; in which total expenses of VND324,800,000. Thus, total net revenue from the offering of VND669,755,200,000 will be used the following purposes:

No.	Content	Amount (VND)
1	To repay short -long term loan to bank, credit institutions	504,579,514,233
2	To supplement working capital	165,175,685,767
	Total	669,755,200,000