

Code	DAG
Company name	Dong A Plastic Group Joint Stock Company
Date	07/15/2022
Subject	Plan for stock offering to raise charter capital

Content:

The Board resolution dated July 15, 2022, the BOD of Dong A Plastic Group Joint Stock Company approved the following contents:

1. Approved the plan for stock offering to raise charter capital:

- Stock name: Dong A Plastic Group Joint Stock Company
- Stock code: DAG
- Stock type: common share
- Par value: VND10,000/share
- Expected offering volume: 39,782,056 shares
- Total value (at par value): VND397,820,560,000
- Offering method:
 - a. Public offering:
 - Offering volume: 29,782,056 shares
 - Total value (at par value): VND297,820,560,000
 - Offering price: VND10,000/share
 - Exercise ratio: 2:1 (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
 - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares and unsold shares will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - Time of implementation: expected in 2022.
 - b. Private placement:
 - Offering volume: 10,000,000 shares
 - Total value (at par value): VND100,000,000,000
 - Offering price: VND10,000/share
 - Transfer restriction: 01 year from the ending date of the offering.
 - Time of implementation: expected in 2022.

2. Approved the plan to use the proceeds from the offering:

No.	Content	Value (VND)
1	To implement projects	387,658,794,000
2	To supplement working capital for the company's business activities	10,161,766,000
	Total	397,820,560,000

3. Approved the dossier of registration for share public offering and share private placement.