

<b>Code</b>	<b>FTS</b>
<b>Company name</b>	FPT Securities Joint Stock Company
<b>Date</b>	07/15/2022
<b>Subject</b>	Record date for implementing rights & dividend payment

**Content:**

On July 14, 2022, FPT Securities Joint Stock Company announces the record date as follows:

- Record date: July 26, 2022
- 1. Reason & Purpose:
  - To pay cash dividend for 2021;
  - To issue shares for increasing capital from the owner's equity;
  - To implement rights for purchasing shares.
- 2. Content:
  - a. To pay cash dividend for 2021:
    - Exercise ratio: 05%/par value (500 dongs/share)
    - Payment date: August 05, 2022
    - Place of implementation:
      - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
      - + For undeposited securities: Shareholder will receive dividend at FTS's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.
  - b. To issue shares for increasing capital from the owner's equity:
    - Expected issue volume: 29,513,459 shares
    - Exercise ratio: 20% (Those who own 100 shares will receive 20 new shares.)
    - Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares will be cancelled.
    - For example: at the record date, shareholder A owns 189 shares. With 20% exercise ratio, the shareholder A will receive:  $189 * 20/100 = 37.8$  shares. Accordingly, the shareholder A will receive 37 new shares and the fractional shares of 0.8 share will be cancelled.
    - Place of implementation:
      - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
      - + For undeposited securities: Shareholder will receive dividend at FTS's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.
  - c. To implement rights for purchasing shares:

- Expected issue volume: 14,756,729 shares
- Issue price: 10:1 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 01 new share)
- Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
- For example: At the record date, the shareholder A owns 189 shares. With performing ratio 10%, the shareholder A will purchase:  $189 \times 10\% = 18.9$  shares. According to rounding policy, the shareholder A will purchase 18 new shares.
- Regulation on rights transfer:
  - Time for rights transference: from August 02, 2022 to August 16, 2022
  - The rights should be transferred only once.
- Regulation on securities purchased:
  - Time for subscription and deposit: from August 02, 2022 to August 23, 2022
  - The new shares are freely transferable.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at FPT Securities Joint Stock Company.