

**Code** AAA  
**Company name** An Phat Bioplastics Joint Stock Company  
**Date** 07/15/2022  
**Subject** Result of share public offering

**Content:**

On July 15, 2022, An Phat Bioplastics Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: An Phat Bioplastics Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 100,000,000 shares
5. Offering price: VND12,000/share
6. Estimated mobilized capital: VND 1,200,000,000,000
7. Time for subscription and payment:
  - Time for subscription and deposit: from May 23, 2022 to 16:00, June 22, 2022.
  - Payment time: from July 01, 2022 to July 09, 2022.
8. Ending date: July 09, 2022.
9. Time for transferring shares: expected in August 2022.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	12,000	100,000,000	55,840,000	55,840,000	35	35	0	44,160,000	55.84%
2. To handle the undistributed shares	-	-	-	-	-	-	-	-	-
<b>Total</b>		<b>100,000,000</b>	<b>55,840,000</b>	<b>55,840,000</b>	<b>35</b>	<b>35</b>	<b>0</b>	<b>44,160,000</b>	<b>55.84%</b>
1. Local investors	12,000	100,000,000	55,840,000	55,840,000	35	35	0	44,160,000	55.84%
2. Foreign shareholders	12,000	100,000,000	-	-	-	-	-	-	-

<b>Total</b>		<b>100,000,000</b>	<b>55,840,000</b>	<b>55,840,000</b>	<b>35</b>	<b>35</b>	<b>0</b>	<b>44,160,000</b>	<b>55.84%</b>
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III. Summary result:

1. Total distributed shares: 55,840,000 shares, accounting for 55.84% of total shares to be offered
2. Total proceeds from the offering: VND 670,080,000,000
3. Total expenses: VND 324,800,000
4. Total net proceeds after the public offering: VND 669,755,200,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>				
1	Local investors	31,292	374,900,725	3,749,007,250	98.07%
1.1	State	-	-	-	-
1.2	Institution	62	201,297,087	2,012,970,870	52.66%
1.3	Individual	31,230	173,603,638	1,736,036,380	45.41%
2	Foreign investors	335	7,373,771	73,737,710	1.93%
2.1	Institution	25	5,436,802	54,368,020	1.42%
2.2	Individual	310	1,936,969	19,369,690	0.51%

	<b>Total (1+2)</b>	<b>31,627</b>	<b>382,274,496</b>	<b>3,822,744,960</b>	<b>100%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>	<b>31,627</b>	<b>382,274,496</b>	<b>3,822,744,960</b>	<b>100%</b>
1	Foundation shareholders	-	-	-	-
2	Major shareholders	1	199,787,394	1,997,873,940	52.26%
3	Shareholders holds less than 5% of number of outstanding voting shares	31,626	182,487,102	1,824,871,020	47.74%
	<b>Total (2+3)</b>	<b>31,627</b>	<b>382,274,496</b>	<b>3,822,744,960</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume</b>	<b>(%) Ratio</b>
1	An Phat Holdings Joint Stock Company	199,787,394	52.26%
	<b>Total</b>	<b>199,787,394</b>	<b>52.26%</b>