

Code
Company name FPT Securities Joint Stock Company (FPTS)
Date 07/14/2022
Subject Announcement of dividend payment and stock issuance

Content:

On July 13, 2022, the Board of Directors of FPT Securities Joint Stock Company (short name: FPTS) approved a record date for cash dividend payment for 2021, issuing shares to raise funds and implementing share purchase rights as follows:

- Record date: July 26, 2022
- Purpose:
 - + To make cash dividend payment for 2021
 - + To issue shares to raise funds
 - + To implement share purchase rights
- Detailed information:

a. To make cash dividend payment for 2021

- Exercise ratio: 5%/par value (500 dongs/share)
- Payment date: August 05, 2022
- Place of payment:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - ✓ Shareholders whose shares have not been deposited: at FPT Securities Joint Stock Company. ID cards have to be presented.

b. To issue shares to raise funds

- Exercise ratio: 20%
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
- For example, if shareholder A owns 37.8 shares at the record date, he will receive 37.8 new shares. However, after rounded down, the real number of shares he receives is 37 shares. The fractional part (0.8 share) will be cancelled.
- Place of payment:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.

- ✓ Shareholders whose shares have not been deposited: at FPT Securities Joint Stock Company . ID cards have to be presented.

c. To implement share purchase rights

- Expected issue volume: 14,756,729 shares
- Issue price: VND10,000/share
- Exercise ratio: 10% (Those who own 01 share will receive 01 right, and with every 10 rights will be entitled to buy 01 new share.)
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down to unit. The fractional share will be cancelled.
- Regulation on rights transfer:
 - + Time for rights transfer: from August 02, 2022 to August 16, 2022
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from August 02, 2022 to August 23, 2022
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at FPT Securities Joint Stock Company.