

<b>Code</b>	<b>TEG</b>
<b>Company name</b>	Truong Thanh Energy and Real Estate Joint Stock Company
<b>Date</b>	06/24/2022
<b>Subject</b>	Plan for increasing charter capital

**Content:**

The Board resolution dated June 23, 2022, the BOD of Truong Thanh Energy and Real Estate Joint Stock Company approved to implement the plan for increasing charter capital with details as follows:

1. Expected issuance volume: 64,591,424 shares; including:
  - Stock issuance for dividend payment: 4,591,424 shares
  - Public offering: 60,000,000 shares.
2. Plan for stock issuance for dividend payment and public offering:
  - 2.1 Stock issuance for dividend payment:
    - Stock name: Truong Thanh Energy and Real Estate Joint Stock Company
    - Stock type: common share
    - Par value: VND10,000/share
    - Number of shares expected to be issued: 4,591,424 shares
    - Total value of issuance (at par value): VND 45,914,240,000
    - Exercise ratio: 7% (100:07) (Those who own 100 shares will receive 07 new shares)
    - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
    - For example: at the record date, shareholder A owns 205 shares. With 100:07 exercise ratio, the shareholder A will receive 29.28 shares. According to rounding policy, the shareholder A will receive 29 new shares and fractional shares of 0.28 share will be cancelled.
    - Time of implementation: expected in 2022, after being approved by the State Securities Commission of Vietnam (SSC).
  - 2.2 Public offering to existing shareholders:
    - Stock name: Truong Thanh Energy and Real Estate Joint Stock Company

- Stock type: common shares
- Par value: VND10,000/share
- Registered offering volume: 60,000,000 shares
- Expected offering price: VND 10,000/share
- Exercise ratio: 1000:914
- Expected mobilized capital amount: VND 600,000,000,000
- Time of implementation: expected in 2022, after being approved by the State Securities Commission of Vietnam (SSC).

