

Code KPF
Company name Hoang Minh Finance Investment Joint Stock Company
Date 06/20/2022
Subject Plan for share private placement

Content:

The Board resolution dated June 20, 2022, the BOD of Hoang Minh Finance Investment Joint Stock Company approved the following issues:

1. Approved the plan for share private placement:

- Stock name: Hoang Minh Finance Investment Joint Stock Company
- Stock type: common share
- Stock code: KPF
- Par value: 10,000 dongs/share
- Charter capital before the issuance: VND 608,672,410,000
- Number of outstanding shares: 60,867,241 shares
- Number of shares expected to be issued: 47,269,231 shares
- Total value of issuance (at par value): VND 472,692,310,000
- Expected outstanding volume after the issuance: 108,136,472 shares
- Expected charter capital after the issuance: VND 1,081,364,720,000
- Offering price: VND13,000/share
- Transfer restriction: 01 year from the ending date of the offering
- Time of implementation: expected in 2022, after being approved by the State Securities Commission of Vietnam (SSC).

2. Approved the list of investors purchasing shares in the private placement:

No.	Name of investor	Type of investor		Owning volume before the offering (share)	Distributed volume (share)	Estimated owning ratio after the offering (%)
		Strategic investor/professional investor	Foreign investor/domestic investor			

1	VN Stock Joint Stock Company	professional investor	domestic investor	0	22,500,154	20.81%
2	VN Value Joint Stock Company	professional investor	domestic investor	0	23,634,615	21.86%
3	Lin Yi Hoang	professional investor	Foreign investor	0	1,134,462	1.05%
	Total			0	47,269,231	43.71

3. Approved the plan for using capital after the offering:

Total proceeds from the offering (estimated) of VND 614,500,003,000 will be used the following purposes:

No.	Plan for using capital	Amount (VND)
1	To buy shares of Tri Viet Hoi An Joint Stock Company	245,000,000,000
2	To invest in 199 tourism apartments under Silk Tower project of Da Nang Silk Tower Investment Company Limited	369,500,000,000
	Total	614,500,000,000