

Warrant name: FPT/BSC/C/9M/EU/Cash/2021-01  
Company name: BIDV Securities Joint Stock Company  
Subject: Announcement of adjustment of covered warrant

Content:

BIDV Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer:	BIDV Securities Joint Stock Company
Warrant code:	CFPT2108
Name (code) of underlying security:	FPT
Issuer of underlying security:	FPT Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	July 06, 2022
Adjustment date:	June 13, 2022
Reason:	FPT Corporation makes dividend payment.

Old exercise price	(1)	106,835 VND
Old conversion ratio	(2)	6 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	110,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	90,800 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	88,187. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	4.9527 : 1